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News Release

FOR IMMEDIATE RELEASE

PlantForm engages Legacy Partners to raise up to \$20M by way of Canadian private placement

Projected closing date is on or before February 15, 2015

GUELPH, Ont., Sept. 22, 2014—**PlantForm Corporation** announced today it has signed a Letter of Engagement with **Legacy Partners Wealth Strategies Inc.** (LPWS) to raise up to \$20 million by way of a private placement to one or more subscribers acceptable to the company in Ontario, British Columbia, Alberta, Saskatchewan and Manitoba. The projected closing date is on or before February 15, 2015.

Specific particulars relating to the transaction are governed by the Offering Memorandum and pricing details are to be determined after the appropriate levels of due diligence by LPWS.

About PlantForm Corporation

PlantForm was established in 2008 to commercialize a low-cost, tobacco-plant-based manufacturing system for the production of a wide range of antibody and protein drugs. The platform technology is expected to significantly lower the cost of goods compared to industry standard mammalian-cell systems for biopharmaceutical production. The company's pipeline includes biosimilar Herceptin[®] (trastuzumab) and biosimilar Avastin[®] (bevacizumab) for the treatment of cancer, and innovator antibodies for the treatment of HIV/AIDS. [Learn more.](#)

About Legacy Partners Wealth Strategies Inc.

Legacy Partners Wealth Strategies Inc. (LPWS) is a forward-looking wealth management and financial services firm with its corporate values firmly anchored in the successful industry business models and traditions of the past. We are a true partnership of experienced and credible industry professionals, all of whom have been invited to join the enterprise, contributing their talent, their values, their intellectual capital and their energy and commitment. Legacy Partners is dedicated to helping accredited investors build their wealth responsibly through high quality investment opportunities. As an Exempt Market Dealer (EMD) regulated by the Ontario Securities Commission (OSC), Legacy Partners is licensed in Ontario, Manitoba, Saskatchewan, Alberta and British Columbia. In British Columbia, LPWS operates as LPWS Legacy Partners Wealth Strategies Inc. LPWS can promote and sell investments to Canadian clients residing in these jurisdictions. International investors interested in projects offered by our firm may do so once LPWS is able to confirm that their resident jurisdiction permits such activity.

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Certain information in this news release may contain forward-looking statements. This information is based on current expectations that are subject to risks and uncertainties that are difficult to predict. Actual results might differ materially from results suggested in any forward-looking statements. Neither the Company nor the Agent (Legacy Partners Wealth Strategies Inc.) assume an obligation to update the forward-looking statements, or to update the reasons why actual results could differ from those reflected in the forward-looking statements unless and until required by securities laws applicable to the Company or the Agent. These offerings may be subject to potential risks associated with the investment, including market, liquidity and investment return risk. Please consult the offering documents for further information regarding these potential risks. Using borrowed money to finance the purchase of securities involves greater risk than a purchase using cash resources only. If you borrow money to purchase securities, your responsibility to repay the loan and pay interest as required by its terms remain the same even if the value of the securities purchased declines. In order to be eligible for subscription in these offerings, individuals must satisfy the criteria required for Accredited, Eligible and/or Sophisticated investors as described in the Offering documents.